

**Dated:** 09.01.2026

BSE Limited  
Listing Department, 1st Floor,  
P J Towers, Dalal Street, Fort,  
Mumbai - 400 001.

BSE SCRIP Code: Faalcon 544164

**Sub.: Outcome of Board Meeting and other disclosures under the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015**

Dear Sir,

This is to inform you under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 that a meeting of the Board of Directors of the Company was held on Friday, January 09, 2026 and the said meeting commenced at 04.00 p.m. and concluded at 04.20 p.m. In that meeting the Board considered and approved inter alia the following agenda items:

1. Withdrawal of Preferential issue of up to 12,00,000 warrants convertible into Equity Shares of the Company on preferential basis to the person belonging to the promoter category;
2. Withdrawal of preferential issue of up to 20,50,000 equity shares on preferential basis to the person / entity belonging to the non-promoter category.
3. Satisfaction of charge having charge id 100656185 on 30.11.2022 in favour of HDFC Bank.

The Board of Directors of the Company at their meeting held on 01<sup>st</sup> November, 2025 had considered the Preferential Issue of 12,00,000 warrants convertible into equity shares belonging to the promoter category and preferential issue of up to 20,50,000 issue of equity shares on preferential basis to the person / entity belonging to the non-promoter category and the said Preferential Issue was also approved by the shareholders of the Company at their Extra- Ordinary General Meeting held on November 28, 2025.

The Company made its application for an "In-principal Approval" for the proposed issue with the BSE Limited ("BSE") which is in process of approval.

This is to further submit that considering the business prospects and recent developments of the Company and the management has decided to withdraw the current preferential issue in order to restructure the same. We hereby inform you that the Proposed Preferential Issue stands postponed.

We recognize the significance of maintaining transparency with our stakeholders. We wish to ensure you that this withdrawal will not impact the financial stability, operations, or growth prospects of the Company.

Please take note of the above-mentioned information for your reference.

**For Faalcon Concepts Limited**

**Ekta Seth**  
Managing Director  
DIN: 08141902