



Date 28.11.2025

To,
The Deputy General Manager,
BSE Limited, Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai – 400 001

Reg: Security Code No. 544164

Sub: Outcome of 01/2025-26 Extra-Ordinary General Meeting held on Friday, 28th November, 2025 at 04:00 P.M. (IST).

Dear Sir/ Madam,

We enclose, in terms of Regulation 30 read with Schedule III Para A of Part A of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, a summary of the proceedings of the 01/2025-26 Extra-Ordinary General Meeting (EGM) of the Company held on Friday, 28th November, 2025 at 04:00 P.M. (IST) through Video Conferencing ("VC") /other Audio-Visual Means ("OAVM").

The Voting Results in the prescribed form in terms Regulation 44 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 will be provided once the Scrutinizer provides the voting results.

Kindly take the aforesaid information on record and oblige.

This is for your information and records

Thank you

For Faalcon Concepts Limited

Ekta Seth

Managing Director

DIN: 08141902

N-75 Ground Floor Mayfield Garden,
Sector-51, Gurgaon, Haryana, India, 122018



SUMMARY PROCEEDINGS OF THE 01/2025-26 EXTRA-ORDINARY GENERAL MEETING OF THE COMPANY

The 01/2025-26 Extra-Ordinary General Meeting (EGM) of the Members of Faalcon Concepts Limited ("the Company") was held on Friday, 28th November, 2025 at 04:00 P.M. (Indian Standard Time) through Video Conferencing ("VC") / Other Audio-Visual Means ("OAVM").

Pursuant to General Circulars No. 14/2020 dated April 8, 2020, No.17/2020 dated April 13, 2020, No. 20/2020 dated May 05, 2020, No. 02/2021 dated January 13, 2021, No. 21/2021 dated December 14, 2021 and No. 2/2022 dated May 05, 2022, No 10/2022, 11/2022, December 28, 2022, 09/2023, September 25, 2023 and 09/2024, September 19, 2024 issued by the Ministry of Corporate Affairs in relation to "Clarification on holding of AGM & EGM through video conferencing (VC) or other audio visual means (OAVM)", (collectively referred to as "MCA Circulars") permitted the holding of the AGM & EGM through VC/OAVM, without the physical presence of the Members at a common venue. In compliance with the MCA Circulars, the AGM & EGM of the Company is being held through VC/OAVM. Circular no. SEBI/HO/CFD/CFD/-PoD-2/P/CIR/2023/167, dated October 7, 2023 and SEBI/HO/CFD/CFD/- PoD-2/P/ CIR/2024/133, dated October 03, 2024, issued by SEBI ("SEBI Circular") and pursuant to applicable provisions of the Companies Act and Rules made thereunder.

As the requisite quorum is present, the Company Secretary informed that the meeting to be commenced and requested the Chairman to proceed with the meeting.

Mrs. Ekta Seth Managing Director of the Company with the consent of all the members and directors present in the meeting chaired the meeting and confirmed that as the requisite quorum was Present and welcomed all the Board Members, other Managerial personnels and Shareholders to the EGM of the Company.

The Company Secretary cum Compliance Officer of the Company provided general instructions to the members regarding participation in this meeting. The Company Secretary cum Compliance Officer informed the members that as required, the Company had provided remote e-voting facility to all the Members of the Company from Tuesday, November 25, 2025 at 9:00 a.m. and ends on Thursday, November 27, 2025. At 5:05 p.m. (both days inclusive).

Then Company Secretary read the agenda for the meeting. The following items of business, as per the Notice of EGM were transacted at the meeting:

SPECIAL BUSINESS

Item No.1: Approval for increase the Authorised Share Capital of the Company from present ₹ 10,50,00,000/- (Rupees Ten Crore and Fifty Lakh only) divided into 1,05,00,00 (One Crore Five Lakh) Equity Shares of ₹ 10/- each to ₹ 14,00,00,000/- (Rupees Fourteen only) divided into 1,40,00,000 (One Crore Forty Lakh) Equity Shares of ₹ 10/- each by creating additional no(s) 35,00,000 (Thirty-Five Lakh) Equity Shares of ₹ 10/- each.

Item No.2: Approval for Issue of not exceeding 12,00,000 (Twelve Lakh) convertible warrants at a price of ₹ 44.50/- (Rupees Forty-Four and Fifty Paise only) each to the Promoters of the Company by way of preferential allotment, subject to the approval of the shareholders in the ensuing EoGM of the Company.



Item No.3: Approval for Issue of not exceeding 20,50,000 (Twenty Lakh Fifty Thousand) Equity Shares at a price of ₹ 44.50/- (Rupees Forty-Four and Fifty Paise only) each to certain identified non-promoter persons / entities by way of preferential allotment, subject to the approval of the shareholders in the ensuing EoGM of the Company.

The Company Secretary cum Compliance Officer also informed the Board of Directors had appointed Kundan Kumar Mishra Company Secretary in Practice as Scrutinizer to scrutinize the votes cast at the Meeting and through remote e-voting process in a fair and transparent manner.

The results of e-voting shall be declared within 48 hours from the conclusion of this meeting and shall be uploaded on the website of the Company and also shall be forwarded to BSE. Thereafter, Company Secretary cum Compliance Officer informed that the e-voting facility would be available till 15 minutes after conclusion of EGM and requested the members who have not cast their votes during remote e-voting period can vote as e-voting facility would remain open for more 15 minutes post conclusion of EGM.

The voting results pursuant to Regulation 44 of SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015 and Report of the Scrutinizer, pursuant to Section 108 of the Companies Act, 2013 and Rule 20 of the Companies (Management and Administration) Rules, 2014 will be submitted in due course.

Then Company Secretary cum Compliance Officer informed that we have not received any questions/queries as mentioned in the Notice from any Shareholder of the Company, we didn't not have a question-answer session.

Then the Company Secretary cum Compliance Officer gave his vote of thanks to all the Board Members, CFO, Shareholders and CDSL Team and wishes for their healthy life, safe travels in future and handed over to the Chairperson for giving final vote of thanks.

The meeting concluded at 05:05 P.M. (IST) after being open for 15 minutes for e-voting to be completed.

Thanking You,
Yours faithfully,

For Faalcon Concepts Limited

Ekta Seth

Managing Director

DIN: 08141902

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