

Date: 13.02.2025

To,
The General Manager,
Department of Corporate Services,
BSE Limited
Listing Department
Phiroze Jeejeeboy Tower,
Dalal Street,
Fort Mumbai-400 001

BSE Scrip Code: 544164

SUB: CERTIFICATE OF NON-APPLICABILITY OF INTEGRATED FILING (FINANCIAL) FOR THE QUARTER ENDED-DECEMBER 31, 2024.

REFERENCE: SEBI CIRCULAR NO. SEBI/HO/CFD/CFD-POD-2/CIR/P/2024/185 DATED DECEMBER 31, 2024

Dear Sir/Madam,

With respect to captioned subject and reference, being BSE SME listed Company, we hereby declared and certified with respect to non-applicability of Integrated Filing (Financial) for the Quarter ended-December 31, 2024 as follows:

A. FINANCIAL RESULTS AS PER REGULATION 33(3) OF SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015

Reason for Non-applicability: In the Regulation 33(5) of SEBI (Listing Obligations And Disclosure Requirements) Regulations, 2015 as amended time to time mentioned that "For the purpose of this regulation, any reference to "quarterly/quarter" in case of listed entity which has listed their specified securities on SME Exchange shall be respectively read as "half yearly/half year" and the requirement of submitting 'year-to-date' financial results shall not be applicable for a listed entity which has listed their specified securities on SME Exchange." Hence, Our Company being BSE SME Listed Company, there is no any requirement to declare financial result for the Quarter ended-December 31, 2024.

B. STATEMENT ON DEVIATION OR VARIATION FOR PROCEEDS OF PUBLIC ISSUE, RIGHTS ISSUE, PREFERENTIAL ISSUE, QUALIFIED INSTITUTIONS PLACEMENT ETC.

Reason for Non-applicability: In the Regulation 32(8) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended time to time mentioned that "For the purpose of this regulation, any reference to "quarterly/quarter" in case of listed entity

which have listed their specified securities on SME Exchange shall respectively be read as “half yearly/half year.” Hence, Our Company being BSE SME Listed Company, there is no any requirement to disclose statement on deviation or variation for proceeds of public issue, rights issue, preferential issue, qualified institutions placement etc. for the Quarter ended-December 31, 2024.

C. DISCLOSING OUTSTANDING DEFAULT ON LOANS AND DEBT SECURITIES

Reason for Non-applicability: No any outstanding default on loan and debt securities. Hence, not applicable for the Quarter ended-December 31, 2024.

D. DISCLOSURE OF RELATED PARTY TRANSACTIONS

Reason for Non-applicability: As per reference circular applicable only for half-yearly filings i.e. 02nd and 04th quarter. Hence, not applicable for the Quarter ended-December 31, 2024

Kindly acknowledge the receipt of the same.

For **Faalcon Concepts Limited**

Ekta Seth
Managing Director
DIN 08141902