

Dated: 17.09.2025

To,
BSE Limited
Listing Department, 1st Floor,
P J Towers, Dalal Street, Fort,
Mumbai - 400 001.

BSE SCRIP Code: Faalcon 544164

Sub.: Outcome of Board Meeting and other disclosures under the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir,

This is to inform you under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 that a meeting of the Board of Directors of the Company was held on Wednesday, September 17, 2025 and the said meeting commenced at 04.00 p.m. and concluded at 04.30 p.m. In that meeting the Board considered and approved inter alia the following agenda items:

1. Allotment of 29,15,000 equity shares of Faalcon Concepts Limited to the shareholders of Chrome Coaters Private Limited on preferential/ share swap to the Promoters and non-promoters allottee under Regulation of SEBI ICDR Regulation, 2018 as per details mentioned below:

S. No.	Name of Proposed Allottees	No. of Equity Shares to be exchange in CCPL	No. of Equity Shares to Issue and Allot of Faalcon Concepts Limited	Current Category	Proposed Category
1	Ekta Seth	2900	1595000	Promoter	Promoter
2	Prithvi Seth	500	275000	Promoter	Promoter
3	Tribhuvan Seth	500	275000	Promoter	Promoter
4	Pooja Wadhwa	100	55000	Public	Public
5	Pawan Murarilal Bansal	300	165000	Public	Public
6	Subash Thadani	100	55000	Public	Public
7	Kunal Puri	50	27500	Public	Public
8	Barkha Goel	150	82500	Public	Public
9	Shaveta Chopra	50	27500	Public	Public
10	Rayaan Chauhan	50	27500	Public	Public
11	Himanshu Chawla	100	55000	Public	Public
12	Vishal Birla	100	55000	Public	Public
13	Bharti Sanjeev Chirania	100	55000	Public	Public
14	Sanjeev Jugalkishore Chirania	100	55000	Public	Public
15	Akesh Chand Jain	100	55000	Public	Public
16	Reena Jokiani	100	55000	Public	Public
		5300	29,15,000		



Faalcon Concepts Limited
CIN L74999HR2018PLC074247

The said Equity Shares allotted shall rank pari-passu in all aspects with the existing Equity Shares of the Company and be listed on the BSE LTD. The relevant details as required under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular dated November 11, 2024 are annexed -I

Please take note of the above-mentioned information for your reference.

For Faalcon Concepts Limited

Ekta Seth

Managing Director

DIN: 08141902

N-75 Ground Floor Mayfield Garden,
Sector-51, Gurgaon, Haryana, India, 122018

Annexure-I

**DISCLOSURE AS PER SEBI (LODR) REGULATIONS, 2015 IS GIVEN BELOW:
DETAILS OF ISSUANCE OF EQUITY SHARES THROUGH PREFERENTIAL BASIS**

Sr. No.	Particulars	Details
1.	Type of securities proposed to be issued	Equity shares of face value of Rs.10/- each
2.	Type of issuance of shares	Preferential Issue under Chapter V of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018
3.	Total number of securities proposed to be issued	Issue of 29,15,000 (Twenty Nine Lacs Fifteen Thousands only) equity shares face value of Rs. 10/- each
4.	Post allotment of securities outcome of the subscription, issue price/ allotted price (in case of convertibles), number of investors	a) Issue price of the Equity Shares is Rs. Rs. 69.00 Per share including Premium of Rs. 59.00 per Share b) Post allotment of securities details mentioned c) Below in table. Total Number of Investor: 16 (As per list of Proposed Allottees)
5.	Total amount for which the securities will be issued	Total consideration in share swap basis amounting to Rs. 20,11,35,000.00/- (Rupees Twenty Crores Eleven Lakhs Thirty Five Thousands Only)



Faalcon Concepts Limited

Faalcon Concepts Limited
CIN L74999HR2018PLC074247

LIST OF ALLOTTEE FOR ISSUE OF EQUITY SHARES:

Sl. No.	Name	Current Status / Category	Proposed Status	Pre issue Shareholding		No. of Equity Shares to be allotted	Post issue shareholding	
				No of share	%		No of share	%
1.	Ekta Seth	Promoter	Promoter	2868180	41.99	1595000	4463180	45.79
2.	Prithvi Seth	Promoter	Promoter	806120	11.80	275000	1081120	11.09
3.	Tribhuvan Seth	Promoter	Promoter	803600	11.77	275000	1078600	11.06
4.	Pooja Wadhera	Public	Public	14,000	0.20	55000	69,000	0.70
5.	Pawan Murarilal Bansal	Public	Public	Nil	Nil	165000	165000	1.69
6.	Subash Thadani	Public	Public	Nil	Nil	55000	55000	0.56
7.	Kunal Puri	Public	Public	Nil	Nil	27500	27500	0.28
8.	Barkha Goel	Public	Public	Nil	Nil	82500	82500	0.84
9.	Shaveta Chopra	Public	Public	Nil	Nil	27500	27500	0.28
10.	Rayaan Chauhan	Public	Public	Nil	Nil	27500	27500	0.28
11.	Himanshu Chawla	Public	Public	Nil	Nil	55000	55000	0.56
12.	Vishal Birla	Public	Public	Nil	Nil	55000	55000	0.56
13.	Bharti Sanjeev Chirania	Public	Public	Nil	Nil	55000	55000	0.56
14.	Sanjeev Jugalkishore Chirania	Public	Public	Nil	Nil	55000	55000	0.56
15.	Akesh Chand Jain	Public	Public	Nil	Nil	55000	55000	0.56
16.	Reena Jokiani	Public	Public	Nil	Nil	55000	55000	0.56
Total				44,91,000	65.76	29,15,000	74,06,900	75.93