

<b>General information about company</b>	
Scrip code	544164
NSE Symbol	
MSEI Symbol	
ISIN	INE0Q9W01015
Name of the company	Faalcon Concepts Limited
Whether company is SME	Yes
Class of Security	Equity Shares
Type of report	Pre-listing
Quarter Ended / Half year ended/Date of Report (For Prelisting / Allotment)	24-04-2024
Date of allotment / extinguishment (in case Capital Restructuring selected) / Listing Date	26-04-2024
Shareholding pattern filed under	Regulation 31 (1) (a)
Whether the listed entity is Public Sector Undertaking (PSU)?	No

**Declaration**

Sr. No.	Particular	Yes/No	Promoter and Promoter Group	Public shareholder	Non Promoter- Non Public
1	Whether the Listed Entity has issued any partly paid up shares?	No	No	No	No
2	Whether the Listed Entity has issued any Convertible Securities ?	No	No	No	No
3	Whether the Listed Entity has issued any Warrants ?	No	No	No	No
4	Whether the Listed Entity has any shares against which depository receipts are issued?	No	No	No	No
5	Whether the Listed Entity has any shares in locked-in?	Yes	Yes	Yes	No
6	Whether any shares held by promoters are pledge or otherwise encumbered?	No	No		
7	Whether company has equity shares with differential voting rights?	No	No	No	No
8	Whether the listed entity has any significant beneficial owner?	No			

**Table VI - Statement showing foreign ownership limits**

<b>Particular</b>	<b>Approved limits (%)</b>	<b>Limits utilized (%)</b>
As on shareholding date	100	0.41
As on the end of previous 1st quarter	100	0.29
As on the end of previous 2nd quarter	0	0
As on the end of previous 3rd quarter	0	0
As on the end of previous 4th quarter	0	0

**Table I - Summary Statement holding of specified securities**

Category (I)	Category of shareholder (II)	Nos. Of shareholders (III)	No. of fully paid up equity shares held (IV)	No. Of Partly paid-up equity shares held (V)	No. Of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+ (V)+ (VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			Total as a % of (A+B+C)
								No of Voting (XIV) Rights			
								Class eg: X	Class eg:y	Total	
(A)	Promoter & Promoter Group	3	4477900			4477900	92.86	4477900		4477900	92.86
(B)	Public	7	344220			344220	7.14	344220		344220	7.14
(C)	Non Promoter-Non Public										
(C1)	Shares underlying DRs										
(C2)	Shares held by Employee Trusts										
	Total	10	4822120			4822120	100	4822120		4822120	100

**Table I - Summary Statement holding of specified securities**

Category (I)	Category of shareholder (II)	No. Of Shares Underlying Outstanding convertible securities (X)	No. of Shares Underlying Outstanding Warrants (Xi)	No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)	Shareholding , as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	Sub-categorization of shares		
						No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)		Sub-category (i)	Sub-category (ii)	Sub-category (iii)
(A)	Promoter & Promoter Group				92.86	4477900	100			4477900			
(B)	Public				7.14	344220	100			344220	344220	344220	344220
(C)	Non Promoter-Non Public												
(C1)	Shares underlying DRs												
(C2)	Shares held by Employee Trusts												
	Total				100	4822120	100			4822120	344220	344220	344220

<b>Table II - Statement showing shareholding pattern of the Promoter and Promoter Group</b>											
Sr.	Category & Name of the Shareholders (I)	Nos. Of shareholders (III)	No. of fully paid up equity shares held (IV)	No. Of Partly paid-up equity shares held (V)	No. Of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			
								No of Voting (XIV) Rights			Total as a % of Total Voting rights
								Class eg: X	Class eg:y	Total	
A	Table II - Statement showing shareholding pattern of the Promoter and Promoter Group										
(1)	Indian										
(a)	Individuals/Hindu undivided Family	3	4477900			4477900	92.86	4477900		4477900	92.86
Sub-Total (A)(1)		3	4477900			4477900	92.86	4477900		4477900	92.86
(2)	Foreign										
Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)		3	4477900			4477900	92.86	4477900		4477900	92.86
B	Table III - Statement showing shareholding pattern of the Public shareholder										
(1)	Institutions (Domestic)										
(2)	Institutions (Foreign)										
(3)	Central Government / State Government(s)										
(4)	Non-institutions										
(g)	Resident Individuals holding nominal share capital up to Rs. 2 lakhs	6	51000			51000	1.06	51000		51000	1.06
(h)	Resident Individuals holding nominal share capital in excess of Rs. 2 lakhs	1	293220			293220	6.08	293220		293220	6.08
Sub-Total (B)(4)		7	344220			344220	7.14	344220		344220	7.14
Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3)+(B)(4)		7	344220			344220	7.14	344220		344220	7.14
C	Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder										
Total ( A+B+C2 )		10	4822120			4822120	100	4822120		4822120	100
Total (A+B+C )		10	4822120			4822120	100	4822120		4822120	100

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group												
Sr.	No. Of Shares Underlying Outstanding convertible securities (X)	No. of Shares Underlying Outstanding Warrants (Xi)	No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)	Shareholding , as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	Sub-categorization of shares		
					No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)		Sub-category (i)	Sub-category (ii)	Sub-category (iii)
A	Table II - Statement showing shareholding pattern of the Promoter and Promoter Group											
(1)	Indian											
(a)				92.86	4477900	100			4477900			
Sub-Total (A)(1)				92.86	4477900	100			4477900			
(2)	Foreign											
Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)				92.86	4477900	100			4477900			
B	Table III - Statement showing shareholding pattern of the Public shareholder											
(1)	Institutions (Domestic)											
(2)	Institutions (Foreign)											
(3)	Central Government / State Government(s)											
(4)	Non-institutions											
(g)				1.06	51000	100			51000	51000	51000	51000
(h)				6.08	293220	100			293220	293220	293220	293220
Sub-Total (B)(4)				7.14	344220	100			344220	344220	344220	344220
Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3)+(B)(4)				7.14	344220	100			344220	344220	344220	344220
C	Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder											
Total (A+B+C2)				100	4822120	100			4822120			
Total (A+B+C)				100	4822120	100			4822120			
Disclosure of notes in case of public share holding is less than 25 percentage								Textual Information(1)				

<b>Text Block</b>	
Textual Information()	grdgrd



<b>Individuals/Hindu undivided Family</b>				
Serial No.	1	2	3	
Name of the Shareholders (I)	Ekta Seth	Prithvi Seth	Tribhuvan Seth	<a href="#">Click here to go back</a>
PAN (II)	AQBPS5929H	EPXPS9636Q	JMEPS9649G	Total
No. of fully paid up equity shares held (IV)	2868180	806120	803600	4477900
No. Of Partly paid-up equity shares held (V)				
No. Of shares underlying Depository Receipts (VI)				
Total nos. shares held (VII) = (IV)+ (V)+ (VI)	2868180	806120	803600	4477900
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	59.48	16.72	16.66	92.86
<b>Number of Voting Rights held in each class of securities (IX)</b>				
Class eg:X	2868180	806120	803600	4477900
Class eg:y				
Total	2868180	806120	803600	4477900
Total as a % of Total Voting rights	59.48	16.72	16.66	92.86
No. Of Shares Underlying Outstanding convertible securities (X)				
No. of Shares Underlying Outstanding Warrants (Xi)				
No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)				
Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(Xi)(a) As a % of (A+B+C2)	59.48	16.72	16.66	92.86
<b>Number of Locked in shares (XII)</b>				
No. (a)	2868180	806120	803600	4477900
As a % of total Shares held (b)	100	100	100	100
<b>Number of Shares pledged or otherwise encumbered (XIII)</b>				
No. (a)				
As a % of total Shares held (b)				
Number of equity shares held in dematerialized form (XIV)	2868180	806120	803600	4477900

Reason for not providing PAN				
Reason for not providing PAN				
Shareholder type	Promoter	Promoter	Promoter	

<b>Individuals - ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.</b>		
Serial No.	1	
Name of the Shareholders (I)	RUCHI ARORA	<a href="#">Click here to go back</a>
PAN (II)	BLIPP5062P	Total
No. of fully paid up equity shares held (IV)	293220	293220
No. Of Partly paid-up equity shares held (V)		
No. Of shares underlying Depository Receipts (VI)		
Total nos. shares held (VII) = (IV)+ (V)+ (VI)	293220	293220
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	6.08	6.08
Number of Voting Rights held in each class of securities (IX)		
Class eg: X	293220	293220
Class eg:y		
Total	293220	293220
Total as a % of Total Voting rights	6.08	6.08
No. Of Shares Underlying Outstanding convertible securities (X)		
No. of Shares Underlying Outstanding Warrants (Xi)		
No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)		
Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	6.08	6.08
Number of Locked in shares (XII)		
No. (a)	293220	293220
As a % of total Shares held (b)	100	100
Number of equity shares held in dematerialized form (XIV)	293220	293220
Reason for not providing PAN		
Reason for not providing PAN		
Sub-categorization of shares		
Shareholding (No. of shares) under		

Sub-category (i)	293220	293220
Sub-category (ii)	293220	293220
Sub-category (iii)	293220	293220

