



To,
The Board of Directors
Faalcon Concepts Ltd
N-75, Mayfield Garden, Ground Floor
Sector-51NA, Gurugram, Haryana, 122018

Subject: Proposed Preferential Issue of up to 33,55,000 Equity Shares by Faalcon Concepts Limited ('the Company') in terms of Chapter V of the Securities Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations 2018 ("ICDR Regulations").

Dear Sir / Madam,

In connection with the proposed issuance of 33,55,000 (Thirty-Three Lakh Fifty-Five Thousand) Equity Shares of face value of Rs. 10/- (Rupees Ten Only) each to persons belonging to 'Promoter and Non-Promoter' Category at an issue price of Rs. 69/- determined in accordance with the provisions of Chapter V of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, by way of preferential issue on a private placement basis (hereinafter 'proposed preferential issue') as approved by the Board of Directors of the Company in their meeting held on Wednesday, December 11, 2024 subject to approval of shareholders of the Company and stock exchanges where the shares of the Company are listed and any other regulatory authority, we hereby certify that the proposed preferential issue is being made in accordance with the provisions of SEBI ICDR Regulations, as applicable to the preferential issue.

This certificate is being issued to Faalcon Concepts Ltd for placing the same of the website of the Company and placing before the shareholders at General Meeting scheduled to be held for seeking approval of the shareholders of the Company.

For Kundan Kumar Mishra & Associates
Company Secretaries

Kundan Kumar Mishra
Proprietor
M. No. F11769
C.P. No. 19844
UDIN: - F011769F003497988

Date: 26/12/2024
Place: New Delhi