



Falcon Concepts Limited

# FAALCON CONCEPTS LIMITED

The Corporate Identification Number of our Company is U74999HR2018PLC074247

Our Company was originally incorporated at Haryana as "Falcon Concepts Private Limited" on 24<sup>th</sup> May, 2018 under the provisions of the Companies Act, 2013 vide Certificate of Incorporation issued by the Registrar of Companies, Central Registration Centre. Consequent upon the conversion of our Company to public limited company, the name of our Company was changed to "Falcon Concepts Limited" vide fresh certificate of incorporation dated 25<sup>th</sup> May, 2023 issued by the Registrar of Companies, Delhi. Corporate Identification Number of our Company is U74999HR2018PLC074247.

Registered office: N-75 Ground Floor Mayfield Garden, Sector-51NA, Gurgaon HR 122018;  
website: [www.faalcon.in](http://www.faalcon.in), E-Mail: [info@faalcon.in](mailto:info@faalcon.in); Telephone: +91-124-4383074.

Company Secretary and Compliance Officer: Mr. Vinod Kumar

## THE ISSUE

### PROMOTER'S OF OUR COMPANY: MRS. EKTA SETH, MR. TRIBHUVAN SETH AND MR. PRITHVI SETH

The issue is being made in accordance with Chapter IX of the SEBI ICDR Regulations (IPO of Small and Medium Enterprises) and the equity shares are proposed to be listed on SME platform of " (BSE Ltd)" (BSE SME).

PUBLIC ISSUE OF UPTO 19,50,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH ("EQUITY SHARES") OF FAALCON CONCEPTS LIMITED ("COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ 62/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 52/- PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ 1,209.00 LAKHS ("THE ISSUE"), OUT OF WHICH 98,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ 62/- EACH AGGREGATING TO ₹ 60.76 LAKHS WILL BE RESERVED FOR MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. NET ISSUE OF 18,52,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ 62/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 52/- PER EQUITY SHARE AGGREGATING TO ₹ 1,148.24 LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 28.55% AND 27.12% RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

### THIS ISSUE IS BEING IN TERMS OF CHAPTER IX OF THE SEBI (ICDR) REGULATIONS, 2018 AS AMENDED FROM TIME TO TIME.

For Further details see "TERMS OF THE ISSUE" beginning on page no. 196 of the Prospectus.

### THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10/- EACH AND THE ISSUE PRICE IS ₹ 62/- THE ISSUE PRICE IS 6.2 TIMES OF THE FACE VALUE.

## ISSUE

**OPENS ON: FRIDAY, 19<sup>th</sup> APRIL, 2024**

**CLOSED ON: TUESDAY, 23<sup>rd</sup> APRIL, 2024.**

## MINIMUM LOT SIZE

**2,000 EQUITY SHARES FOR RETAIL INDIVIDUAL INVESTORS.**

**4,000 EQUITY SHARES AND IN MULTIPLES OF 2,000 EQUITY SHARES THEREAFTER FOR HNI/QIB CATEGORY.**

## ASBA\*

Simple, Safe, Smart way to application - Make use of it

\*Application Supported by blocked amount (ASBA) is better way of applying to issue by simple blocking the fund in the bank account, investor can avail the same. For details, check section on ASBA below.



**UPI NOW AVAILABLE IN ASBA FOR RETAIL INDIVIDUAL INVESTORS.**

For Details on the ASBA and UPI process, please refer to the details given in ASBA form and Abridged Prospectus and please refer to the section "ISSUE PROCEDURE" beginning on page no. 208 of the Prospectus. The process is also available on the website of Bombay Stock Exchange Limited ([www.bsesme.com](http://www.bsesme.com)), in General Information Document. List of Banks Supporting UPI is also available on the website of SEBI ([www.sebi.gov.in](http://www.sebi.gov.in)).

## NOTICE TO READERS ("NOTICE") – CORRIGENDUM TO PROSPECTUS

This is with reference to the prospectus registered with ROC in relation to the Public Issue. Please note that in the Chapter "About our Company, in section titled "Our Business" the heading "Our Products" shall be substituted with the heading "Our Offerings" on page no. 111 of the Prospectus.

The Prospectus and the Statutory Advertisements issued by the Company shall stand amended accordingly to this extent.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Prospectus dated April 10, 2024.

On behalf of the Board of Directors  
For Falcon Concepts Limited

Sd/-

Mrs. Ekta Seth

Chairperson and Managing Director

DIN: 08141902

Date: 15<sup>th</sup> April, 2024

Place: Gurugram, Haryana

**FAALCON CONCEPTS LIMITED** is proposing, subject to market conditions and other considerations, a public issue of its Equity Shares and has filed the Prospectus with the Registrar of Companies, Delhi ("ROC"). The Prospectus is available on the website of the SEBI at ([www.sebi.gov.in](http://www.sebi.gov.in)), the website of the Lead Manager at ([www.navigantcorp.com](http://www.navigantcorp.com)) and website of Company at ([www.faalcon.in](http://www.faalcon.in)) and on the website of Bombay Stock Exchange Limited at ([www.bsesme.com](http://www.bsesme.com)). Investor should note that investment in equity shares involved high degree of risk. For details, investors should refer to and reply on the Prospectus, including the section titled "RISK FACTORS" on page no. 27 of the Prospectus, which has been filed with ROC, before making any investment decision. The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933 as amended ("The Security Act") and may not be issued or sold within the United States (as defined in regulations under the Securities Act) except pursuant to an exemption from, or in a transaction not subject to, the registration requirement of the Securities Act. The equity shares are being offered and sold only outside the United States in offshore transaction in compliance with regulations under the Securities Act and the applicable laws of the jurisdiction where those offers and sales occurs.