

Tableon Concepts Limited

FAALCON CONCEPTS LIMI



Our Company was originally incorporated at Haryana as "Faalcon Concepts Private Limited" on 24th May, 2018 under the provisions of the Companies Act, 2013 vide Certificate of Incorporation issued by the Registrar of Companies, Central Registration Centre. Consequent upon the conversion of our Company to public limited company, the name of our Company was changed to "Faalcon Concepts Limited" vide fresh certificate of incorporate by the Registrar of Companies, Delhi. Corporate Identification Number of our Companies, Delhi. Corporate Structure" beginning on page 131 of this

> Registered Office: N-75 Ground Floor Mayfield Garden, Sector-51NA, Gurgaon HR 122018, Tel: + 91-124-4383074; Website: www.faalcon.in; E-mail: info@faalcon.in; Contact Person: Mr. Vinod Kumar, Company Secretary & Compliance Officer

No. of Equity Shares

OUR PROMOTERS: MRS. EKTA SETH, MR. TRIBHUVAN SETH AND MR. PRITHVI SETH

The Issue is being made in accordance with Chapter IX of the SEBI ICDR Regulations (IPO of Small and Medium Enterprises) and the Equity Shares are proposed to be listed on SME platform of "[BSE Limited (BSE SME)]".

PUBLIC ISSUE OF UPTO 19,50,000 EQUITY SHARES OF FACE VALUE OF \neq 10/- EACH OF FAALCON CONCEPTS LIMITED ("FAALCON" OR THE "COMPANY" OR THE "COMPANY" OR THE "COMPANY" OR THE "COMPANY" OR THE "SOUE PRICE") AGGREGATING TO \neq 1,209.00 LAKHS ("THE ISSUE"), OUT OF WHICH 98,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH FOR CASH AT A PRICE OF ₹62/- EACH AGGREGATING TO ₹60.76 LAKHS WII ISSUE OF 18,52,000 ÉQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ 62/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 52/- PER EQUITY SI RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

FIXED PRICE ISSUE AT RS. 62/- PER EQUITY SHARE THE FACE VALUE OF THE EQUITY SHARES IS RS. 10/- AND THE ISSUE PRICE OF $\stackrel{?}{ ext{ iny }}$ 62.00 IS 6.2 TIMES OF THE FACE VALUE

ISSUE OPENED ON: FRIDAY, 19[™] APRIL, 2024; ISSUE CLOSED ON: TUESDAY, 23RD APRIL, 2024

- 1. Our Equity Shares have never been publicly traded, and may experience price and volume fluctuations following the completion of the Issue. Further, our Equity Shares may not result in an active or liquid market and the price of our Equity Shares may be volatile and you may be unable to resell your Equity Shares at or above the Issue Price or at all
- 2. The average cost of acquisition of Equity Shares by our Promoters is as follows:

	Sr. No.	Name of the Promoters	Average cost of Acquisition (in Rs.)
	1.	Mrs. Ekta Seth	4.00
	2.	Mr. Tribhuvan Seth	2.93
	3.	Mr. Prithvi Seth	2.95
3.	The Price/ Earnings ratio based on Diluted EPS for the period	ended October 31, 2023 for the company is 2.71%.	

- 4. Weighted Average Return on Net worth for the period ended October 31, 2023 is 61.92%
- 5. The Lead Manager associated with the Offer have handled 3 SME public issues during three financial years preceding the current Financial Year, out of which 1 SME public issue
- PROPOSED LISTING: APRIL 26, 2024; FRIDAY

(ICDR) Regulations"). In terms of rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended, ("the SCRR") this is an issue for at least 25% of the post-

This issue is being made in terms of Chapter IX of the Securities Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended ("SEB

issue paid-up equity share capital of our Company. This issue is a fixed price issue and allocation in the net issue to the public will be made in terms of regulation 253 of the SEBI (ICDR) regulations. For further details, please refer chapter titled "Issue procedure" beginning on page 208 of the Prospectus dated April 10, 2024. ATTENTION INVESTORS - In Chapter titled 'General Information' of the Prospectus on page 50 under the heading 'Underwriting Agreement'; should be read as, "The Underwriting agreement is dated 24th January, 2024". Please note that the Capitalised terms used and not defined herein shall have the respective meaning ascribed to them in the Prospectus

SUBSCRIPTION DETAILS

As per the BSE Bank ASBA, BSE-Member ASBA, & BSE-UPI 34,929 applications for 15,35,16,000 Equity Shares have been received and the amount collected/blocked is Rs.

95,179.92 Lacs (Before bid not banked cases and before technical rejection). After removing multiple and duplicate bids, bid not banked cases and before technical rejection, the Issue was for 24,795 applications of 13,24,52,000 Equity Shares subscribed to the extent of 67.92 times. After removing technical rejection cases from the Bid book, the Issue was subscribed by 67.10 times. The details of the applications received in the issue (before technical rejections) are as follows Detail of the Applications Received (Before Technical Rejection): Number of Application(s) | % to Total | Number of Equity Shares | % to Total | Subscription (Times) | Shares as per Prospectus Category

l	The details of applications rejec	cted by the Registrar on techn	ical grounds (including withdrawal) are de	tailed below:		
ı	Total	24,795	100.00	132,452,000	100	143.93	19,50,000
ı	Retail Individual Investors	21,961	88.57	4,39,22,000	33.16	47.43	9,26,000
ı	Non-Institutional Investors	2,833	11.43	8,84,32,000	66.77	95.50	9,26,000
	IVIUINOL IVIUNOI		0.00	50,000	0.07	1.00	50,000

No. of Applications

subscribed by 1.00 times. The total number of shares allotted in this category is 98,000 Equity shares.

Ш	Market Maker	0	0									
	Other than Retail Individual Investors	56	5,46,000									
	Retail Individual Investors	534	10,68,000									
	Total	590	16,14,000									
	Detail of the Valid Applications-After eliminating technically rejected applications, the following tables give us category wise net valid applications and allotment:											

Number of valid % to No. of Valid Issue Size

		Applications	Total	Shares applied	(as per Prospectus)	Applications Allotted	Shares Allotted	Allotted	(Times) in relation to Valid Bids	
l	Non-Institutional Investors	2,777	11.47	87,886,000	9,26,000	358	9,26,000	47.49	94.91	
	Retail Individual Investor's	21,427	88.52	42,854,000	9,26,000	463	9,26,000	47.49	46.28	
ı	Market Maker	1	0.00	98,000	98,000	1	98,000	5.03	1.00	
ı	Total 24,205 100.00		130,838,000	19,50,000	822	19,50,000	100.00			
ALLOCATION: The Basis of Allotment was finalized in consultation with the Designated Stock Exchange - BSE on Wednesday; April 24, 2024 and in view of the explanation										

provided under regulations 253 (2) of the SEBI (ICDR) Regulation, 2018, the Retail Category has applied for 32.78% and Non-Retail Investor has applied for 67.22% (for valid application) of Net Issue (Exclusive of Market Maker Reservation); accordingly, we have derived the issue size for different categories. A. Allocation to Market Maker (After Technical Rejections & Withdrawal): The Basis of Allotment to the Market Maker was finalised in consultation with BSE. The category was

No. of Shares Applied for No. of Applications Total No. of Shares No of Equity shares Allocated Total No. of (Category Wise) Applied in Each Category **Shares Allotted**

ı	B. Allocation to Retail Individ	lual Investors (After Te	chnical Reje	ctions & With	idrawal): The B	asis of Allotme	nt to the Retail Inc	dividual Investors v	vas finalize	d in consultation with
ı	BSE. The category was sul	bscribed by 46.28 time	es i.e., for 4,2	28,54,000 Eq	uity Shares as	per valid bids.	Total number of s	shares allotted in t	his categor	ry is 9,26,000 Equity
ı	Shares to 463 successful a	pplicants.								

The category wise details of the Basis of Allotment are as under: No. of No. Of % Total No. of % of Proportion Allocation per Allocation per Ratio of Number of % to Total No. % to Surplus

ı	Shares	Applications	to	Equity	total	ate	Applicant	Applicant	Allot	tee's To	Successful	total	of Equity	total	/Deficit		
ı	Applied for (Category	received	total	Shares applied in		Shares Available	(Before Rounding Off)	(After Rounding Off)	Applicant: Ratio		Applicant: Ratio		applicants (after		Shares allocated/		
ı	wise)			this Category			nounding on)	nounding on)			rounding off)		allotted				
ı	2,000	21,427	100.00	4,28,54,000	100.00	9,26,000	43	2,000	463	21,427	463	100.00	9,26,000	100.00	0		
1	C. Allocatio	n to Other than	n Retail Ir	dividual Inve	stors (Afte	er Technica	Rejections & \	Vithdrawal): Th	e Basi	s of Allotn	nent to Other th	an Retail I	ndividual Inv	estors wa	s finalized		

in consultation with BSE. The category was subscribed by 94.91 times i.e., for 8.78.86,000 shares as per valid bids. The total number of shares allotted in this category is

Sr.	No. of	Number of	% to	Total No. of	% to	Proportionate	Allocation per Applicant			tio of	Number of	% to total	Total No.	% to	Surplus	
No	Shares applied for (Category wise)	applications received	total	Shares applied in each category	total	shares available	Before Rounding off	After Rounding off	allottees to applicants		successful applicants (after rounding)		of shares allocated/ allotted	total	Deficit	
1	4000	1280	46.09	51,20,000	5.83	53,946	42	2,000	27	1280	27	7.54	54,000	5.83	-54	
2	6000	163	5.87	9,78,000	1.11	10,305	63	2,000	5	163	5	1.40	10,000	1.08	305	
3	8000	177	6.37	14,16,000	1.61	14,920	84	2,000	7	177	7	1.96	14,000	1.51	920	
4	10000	89	3.20	8,90,000	1.01	9,377	105	2,000	5	89	5	1.40	10,000	1.08	-623	
5	12000	58	2.09	6,96,000	0.79	7,333	126	2,000	2	29	4	1.12	8,000	0.86	-667	
6	14000	62	2.23	8,68,000	0.99	9,146	148	2,000	5	62	5	1.40	10,000	1.08	-854	
7	16000	71	2.56	11,36,000	1.29	11,969	169	2,000	6	71	6	1.68	12,000	1.30	-31	
8	18000	131	4.72	23,58,000	2.68	24,845	190	2,000	12	131	12	3.35	24,000	2.59	845	
9	20000	107	3.85	21,40,000	2.43	22,548	211	2,000	11	107	11	3.07	22,000	2.38	548	
10	22000	34	1.22	7,48,000	0.85	7,881	232	2,000	2	17	4	1.12	8,000	0.86	-119	
11	24000	28	1.01	6,72,000	0.76	7,080	253	2,000	1	7	4	1.12	8,000	0.86	-920	
12	26000	23	0.83	5,98,000	0.68	6,301	274	2,000	3	23	3	0.84	6,000	0.65	301	
13	28000	16	0.58	4,48,000	0.51	4,720	295	2,000	1	8	2	0.56	4,000	0.43	720	
14	30000	38	1.37	11,40,000	1.30	12,011	316	2,000	3	19	6	1.68	12,000	1.30	11	
15	32000	7	0.25	2,24,000	0.25	2,360	337	2,000	1	7	1	0.28	2,000	0.22	360	
16	34000	17	0.61	5,78,000	0.66	6,090	358	2,000	3	17	3	0.84	6,000	0.65	90	
17	36000	21	0.76	7,56,000	0.86	7,966	379	2,000	4	21	4	1.12	8,000	0.86	-34	
18	38000	18	0.65	6,84,000	0.78	7,207	400	2,000	2	9	4	1.12	8,000	0.86	-793	
19	40000	40	1.44	16,00,000	1.82	16,858	421	2,000	1	5	8	2.23	16,000	1.73	858	
20	42000	7	0.25	2,94,000	0.33	3,098	443	2,000	2	7	2	0.56	4,000	0.43	-902	
21	44000	15	0.54	6,60,000	0.75	6,954	464	2,000	1	5	3	0.84	6,000	0.65	954	
22	46000	8	0.29	3,68,000	0.42	3,877	485	2,000	1	4	2	0.56	4,000	0.43	-123	
23	48000	11	0.40	5,28,000	0.60	5,563	506	2,000	3	11	3	0.84	6,000	0.65	-437	
24	50000	24	0.86	12,00,000	1.37	12,644	527	2,000	1	4	6	1.68	12,000	1.30	644	
25	52000	13	0.47	6,76,000	0.77	7,123	548	2,000	4	13	4	1.12	8,000	0.86	-877	
26	54000	2	0.07	1,08,000	0.12	1,138	569	2,000	1	2	1	0.28	2,000	0.22	-862	
27	56000	9	0.32	5,04,000	0.57	5,310	590	2,000	1	3	3	0.84	6,000	0.65	-690	
28	58000	4	0.14	2,32,000	0.26	2,444	611	2,000	1	4	1	0.28	2,000	0.22	444	
29	60000	19	0.68	11,40,000	1.30	12,011	632	2,000	6	19	6	1.68	12,000	1.30	11	
30	62000	4	0.14	2,48,000	0.28	2,613	653	2,000	1	4	1	0.28	2,000	0.22	613	
31	64000	5	0.18	3,20,000	0.36	3,372	674	2,000	2	5	2	0.56	4,000	0.43	-628	
32	66000	5	0.18	3,30,000	0.38	3,477	695	2,000	2	5	2	0.56	4,000	0.43	-523	
33	68000	3	0.11	2,04,000	0.23	2,149	716	2,000	1	3	1	0.28	2,000	0.22	149	
34	70000	8	0.29	5,60,000	0.64	5,900	738	2,000	3	8	3	0.84	6,000	0.65	-100	
35	72000	4	0.14	2,88,000	0.33	3,034	759	2,000	1	2	2	0.56	4,000	0.43	-966	
36	74000	3	0.11	2,22,000	0.25	2,339	780	2,000	1	3	1	0.28	2,000	0.22	339	
37	76000	7	0.25	5,32,000	0.61	5,605	801	2,000	3	7	3	0.84	6,000	0.65	-395	
38	78000	7	0.25	5,46,000	0.62	5,753	822	2,000	3	7	3	0.84	6,000	0.65	-247	
39	80000	5	0.18	4,00,000	0.46	4,215	843	2,000	2	5	2	0.56	4,000	0.43	215	
40	82000	2	0.07	1,64,000	0.19	1,728	864	2,000	1	2	1	0.28	2,000	0.22	-272	
41	84000	4	0.14	3,36,000	0.38	3,540	885	2,000	1	2	2	0.56	4,000	0.43	-460	
42	86000	2	0.07	1,72,000	0.20	1,812	906	2,000	1	2	1	0.28	2,000	0.22	-188	
	88000	6		5,28,000	0.60	5,563	927	2,000			3	0.84		0.65	-437	

Sr. No	No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Proportionate shares available	Allocation po Before Rounding off	After Rounding off	Ratio of allottees to applicants	Number of successful applicants (after rounding)	% to total	Total No. of shares allocated/ allotted	% to total	Surplus, Deficit
49	100000	9	0.32	9,00,000	1.02	9,483	1,054	2,000	5 9	5	1.40	10,000	1.08	-517
50 51	102000 104000	3	0.07	2,04,000 3,12,000	0.23	2,149 3,287	1,075 1,096	2,000 2,000	1 2 3	2	0.28 0.56	2,000 4,000	0.22 0.43	149 -713
52	106000	2	0.07	2,12,000	0.24	2,234	1,117	2,000	1 2	1	0.28	2,000	0.22	234
53 54	108000 110000	3	0.11	3,24,000 3,30,000	0.37	3,414 3,477	1,138	2,000 2,000	2 3	2	0.56 0.56	4,000 4,000	0.43 0.43	-586 -523
55	112000	5	0.11	5,60,000	0.38	5,900	1,159 1,180	2,000	3 5	3	0.84	6,000	0.43	-100
56	114000	1	0.04	1,14,000	0.13	1,201	1,201	2,000	1 1	1	0.28	2,000	0.22	-799
57 58	116000 118000	3 6	0.11	3,48,000 7,08,000	0.40 0.81	3,667 7,460	1,222 1,243	2,000 2,000	2 3	2	0.56 1.12	4,000 8,000	0.43 0.86	-333 -540
59	120000	11	0.40	13,20,000	1.50	13,908	1,243	2,000	7 11	7	1.96	14,000	1.51	-92
60	122000	4	0.14	4,88,000	0.56	5,142	1,285	2,000	3 4	3	0.84	6,000	0.65	-858
61 62	124000 126000	3	0.04	1,24,000 3,78,000	0.14	1,307 3,983	1,307 1,328	2,000 2,000	1 1 2 3	2	0.28 0.56	2,000 4,000	0.22	-693 -17
63	128000	2	0.07	2,56,000	0.29	2,697	1,349	2,000	1 2	1	0.28	2,000	0.22	697
64	130000	3	0.11	3,90,000	0.44	4,109	1,370	2,000	2 3	2	0.56	4,000	0.43	109
65 66	132000 134000	1	0.07	2,64,000 1,34,000	0.30	2,782 1,412	1,391 1,412	2,000 2,000	1 2	1 1	0.28	2,000 2,000	0.22	782 -588
67	138000	1	0.04	1,38,000	0.16	1,454	1,454	2,000	1 1	1	0.28	2,000	0.22	-546
68	140000	2	0.07	2,80,000	0.32	2,950	1,475	2,000	1 2	1	0.28	2,000	0.22	950
69 70	142000 144000	3	0.07	2,84,000 4,32,000	0.32	2,992 4,552	1,496 1,517	2,000 2,000	1 2 3	2	0.28 0.56	2,000 4,000	0.22 0.43	992 552
71	146000	3	0.11	4,38,000	0.50	4,615	1,538	2,000	2 3	2	0.56	4,000	0.43	615
72	148000	2	0.07	2,96,000 3.00,000	0.34	3,119	1,559	2,000	1 1	2	0.56	4,000	0.43	-881
73 74	150000 152000	3	0.07	3,00,000 4,56,000	0.34	3,161 4,805	1,580 1,602	2,000 2,000	1 1 2 3	2	0.56 0.56	4,000 4,000	0.43	-839 805
75	156000	2	0.07	3,12,000	0.36	3,287	1,644	2,000	1 1	2	0.56	4,000	0.43	-713
76 77	158000 160000	3 8	0.11	4,74,000 12,80,000	0.54 1.46	4,994 13,487	1,665 1,686	2,000 2,000	2 3 7 8	7	0.56 1.96	4,000 14,000	0.43 1.51	994 -513
78	162000	4	0.29	6,48,000	0.74	6,828	1,707	2,000	3 4	3	0.84	6,000	0.65	828
79	166000	1	0.04	1,66,000	0.19	1,749	1,749	2,000	1 1	1	0.28	2,000	0.22	-251
80 81	168000 172000	1 1	0.04	1,68,000 1,72,000	0.19	1,770 1,812	1,770 1,812	2,000	1 1	1 1	0.28	2,000 2,000	0.22 0.22	-230 -188
82	174000	1	0.04	1,74,000	0.20	1,833	1,833	2,000	1 1	1	0.28	2,000	0.22	-167
83	176000	1	0.04	1,76,000	0.20	1,854	1,854	2,000	1 1	1	0.28	2,000	0.22	-146
84 85	178000 180000	1 1	0.04	1,78,000 1,80,000	0.20	1,875 1,897	1,875 1,897	2,000	1 1	1 1	0.28 0.28	2,000 2,000	0.22	-125 -103
86	192000	1	0.04	1,92,000	0.22	2,023	2,023	2,000	1 1	1	0.28	2,000	0.22	23
87	194000	2	0.07	3,88,000	0.44	4,088	2,044	2,000	1 1	2	0.56	4,000	0.43	88
88 89	198000 200000	1 11	0.04	1,98,000 22,00,000	0.23 2.50	2,086 23,180	2,086 2,107	2,000	1 1	1 11	0.28 3.07	2,000 22,000	0.22 2.38	86 1,180
90	202000	2	0.07	4,04,000	0.46	4,257	2,128	2,000	1 1	2	0.56	4,000	0.43	257
91	204000	4	0.14	8,16,000	0.93	8,598	2,149	2,000	1 1	4	1.12	8,000	0.86	598
92 93	206000 210000	1	0.04	2,06,000 2,10,000	0.23	2,170 2,213	2,170 2,213	2,000 2,000	1 1	1	0.28	2,000 2,000	0.22	170 213
94	214000	1	0.04	2,14,000	0.24	2,255	2,255	2,000	1 1	1	0.28	2,000	0.22	255
95	220000	1	0.04	2,20,000	0.25	2,318	2,318	2,000	1 1	1	0.28	2,000	0.22	318
96 97	224000 232000	2	0.04	2,24,000 4,64,000	0.25	2,360 4,889	2,360 2,444	2,000 2,000	1 1	2	0.28	2,000 4,000	0.22	360 889
98	242000	2	0.07	4,84,000	0.55	5,100	2,550	2,000	1 1	2	0.56	4,000	0.43	1,100
99	244000	3	0.11	7,32,000	0.83	7,713	2,571	2,000	1 1	3	0.84	6,000	0.65	1,713
100 101	246000 252000	1	0.04	2,46,000 2,52,000	0.28	2,592 2,655	2,592 2,655	2,000 2,000	1 1	1	0.28	2,000 2,000	0.22 0.22	592 655
102	260000	2	0.07	5,20,000	0.59	5,479	2,739	2,000	1 1	2	0.56	4,000	0.43	1,479
103 104	272000 276000	1	0.04	2,72,000 2,76,000	0.31	2,866 2,908	2,866 2,908	2,000	1 1	1 1	0.28	2,000 2,000	0.22	866 908
105	280000	1	0.04	2,80,000	0.32	2,950	2,950	2,000	1 1	1	0.28	2,000	0.22	950
106	282000	1	0.04	2,82,000	0.32	2,971	2,971	2,000	1 1	1	0.28	2,000	0.22	971
107 108	298000 300000	1	0.07	5,96,000 3.00,000	0.68	6,280 3,161	3,140 3,161	4,000 4,000	1 1	2	0.56 0.28	8,000 4,000	0.86 0.43	-1,720 -839
109	302000	1	0.04	3,00,000	0.34	3,182	3,182	4,000	1 1	1	0.28	4,000	0.43	-818
110	304000	1	0.04	3,04,000	0.35	3,203	3,203	4,000	1 1	1	0.28	4,000	0.43	-797
111 112	316000 320000	1	0.04	3,16,000 3,20,000	0.36	3,329 3,372	3,329 3,372	4,000 4,000	1 1	1 1	0.28	4,000 4,000	0.43	-671 -628
113	322000	1	0.04	3,22,000	0.37	3,393	3,393	4,000	1 1	1	0.28	4,000	0.43	-607
114	326000	1	0.04	3,26,000	0.37	3,435	3,435	4,000	1 1	1	0.28	4,000	0.43	-565
115 116	328000 336000	1	0.04	3,28,000 3,36,000	0.37	3,456 3,540	3,456 3,540	4,000 4,000	1 1	1	0.28	4,000 4,000	0.43	-544 -460
117	338000	1	0.04	3,38,000	0.38	3,561	3,561	4,000	1 1	1	0.28	4,000	0.43	-439
118	350000	1	0.04	3,50,000	0.40	3,688	3,688	4,000	1 1	1	0.28	4,000	0.43	-312
119 120	380000 392000	1 1	0.04	3,80,000 3,92,000	0.43	4,004 4,130	4,004 4,130	4,000 4,000	1 1	1	0.28	4,000 4,000	0.43	130
121	400000	2	0.07	8,00,000	0.91	8,429	4,215	4,000	1 1	2	0.56	8,000	0.86	429
122	404000	1	0.04	4,04,000	0.46	4,257	4,257	4,000	1 1	1	0.28	4,000	0.43	257
123 124	416000 422000	1	0.07	8,32,000 4,22,000	0.95 0.48	8,766 4,446	4,383 4,446	4,000 4,000	1 1	2	0.56 0.28	8,000 4,000	0.86 0.43	766 446
125	434000	4	0.14	17,36,000	1.98	18,291	4,573	4,000	1 1	4	1.12	16,000	1.73	2,291
126	444000	1	0.04	4,44,000	0.51	4,678	4,678	4,000	1 1	1	0.28	4,000	0.43	678
127 128	450000 458000	1	0.04	4,50,000 4,58,000	0.51	4,741 4,826	4,741 4,826	4,000 4,000	1 1	1	0.28	4,000 4,000	0.43	741 826
129	476000	3	0.11	14,28,000	1.62	15,046	5,015	6,000	1 1	3	0.84	18,000	1.94	-2,954
130	488000	1	0.04	4,88,000	0.56	5,142	5,142	6,000	1 1	1	0.28	6,000	0.65	-858
131 132	500000 506000	1	0.07	10,00,000 5,06,000	1.14 0.58	10,536 5,331	5,268 5,331	6,000 6,000	1 1	2	0.56 0.28	12,000 6,000	1.30 0.65	-1,464 -669
133	538000	1	0.04	5,38,000	0.56	5,669	5,669	6,000	1 1	1	0.28	6,000	0.65	-331
134	546000	1	0.04	5,46,000	0.62	5,753	5,753	6,000	1 1	1	0.28	6,000	0.65	-247
135 136	560000 562000	1 1	0.04	5,60,000 5,62,000	0.64	5,900 5,921	5,900 5,921	6,000 6,000	1 1	1	0.28	6,000 6,000	0.65 0.65	-100 -79
137	600000	1	0.04	6,00,000	0.68	6,322	6,322	6,000	1 1	1	0.28	6,000	0.65	322
138	700000	1	0.04	7,00,000	0.80	7,375	7,375	8,000	1 1	1	0.28	8,000	0.86	-625
139	778000	1	0.04	7,78,000	0.89	8,197	8,197	8,000	1 1	1	0.28	8,000	0.86	197
140 141	800000 806000	1	0.04	8,00,000 8,06,000	0.91	8,429 8,492	8,429 8,492	8,000 8,000	1 1	1 1	0.28	8,000 8,000	0.86 0.86	429 492
142	842000	1	0.04	8,42,000	0.96	8,872	8,872	8,000	1 1	i	0.28	8,000	0.86	872
143	852000	1	0.04	8,52,000	0.97	8,977	8,977	8,000	1 1	1	0.28	8,000	0.86	977
144	968000 1500000	1	0.04	9,68,000	1.10	10,199 15,805	10,199 15,805	10,000	1 1	1	0.28	10,000	1.08	199

The Board of Directors of the Company at its meeting held on April 24, 2024 has taken on record the Basis of Allocation of Equity Shares and as approved by the Designated Stock Exchange viz. BSE on April 24, 2024 and has authorized the corporate action for the transfer of the Equity Shares to various successful applicants.

The CAN-cum-Refund Orders and allotment advice and/or notices are dispatched to the address of the Applicants as registered with the depositories on or before April 25, 2024 Further, the instructions to Self-Certified Syndicate Banks for unblocking the amount were being processed on or before April 25, 2024. The Equity Shares allocated to successful applicants are being credited to their beneficiary accounts subject to validation of the account details with the depositories concerned. In case the same is not received within four days, investors may contact the Registrar to the issue at the address given below. The Equity Shares allocated to successful applicants shall be uploaded on or before April 25, 2024 for credit into the respective beneficiary accounts subject to validation of the account details with depositories concerned. The Company is in the process of obtaining approval from BSE and the trading of the equity shares is expected to commence trading on April 26, 2024. Note: All capitalized terms used and not defined herein shall have the respective meaning assigned to them in the Prospectus dated April 10, 2024 ("Prospectus")

INVESTORS, PLEASE NOTE

The details of the allotment made would also be hosted on the website of the Registrar to the Issue- Beetal Financial & Computer Services Private Limited at

beetal@beetalfinancial.com/beetalrta@gmail.com. All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/Sole applicants, serial number of the Application Form, number of shares applied for, applicants DP ID, Client ID, PAN, date of submission of the Bid cum Application Form, address of the applicants, Bank Branch where the application had been submitted, copy of the acknowledgement Slip and payment details at the address of the Registrar given **BEETAL FINANCIAL & COMPUTER SERVICES PRIVATE LIMITED**

1500000 1800000 GRAND TOTAL

> Beetal House, 3rd Floor, 99, Madangir, Behind Local Shopping Centre, New Delhi110062, India Tel. No.: 011-29961281-83/26051061/26051064,

Fax No: 011-29961284 Email: beetal@beetalfinancial.com/beetalrta@gmail.com Investor Grievance Email: investor@beetalfinancial.com

Website: www.beetalfinancial.com SEBI Registration No.: INR000000262

100.00 8,78,86,000 100.00 9,26,000

Contact Person: Mr. Punit Mittal

On behalf of the Board of Directors Mrs. Ekta Seth **Chairperson and Managing Director**

For FAALCON CONCEPTS LIMITED

DIN: 08141902

100.00 9,26,000 100.00

Place: Gurugram, Haryana The Level of Subscription should not be taken to be indicative of either the market price of the Equity Share on Listing or the business prospects of Faalcon Concepts

Date: April 25, 2024

Disclaimer: Faalcon Concepts Limited has filled the Prospectus dated April 10, 2024 with the Registrar of Companies, Delhi, SEBI and the Stock Exchange. The Prospectus is

available on the respective websites of the Lead Manager at www.navigantcorp.com, BSE at www.faalcon.in. Investors should note that investment in Equity Shares involves a high risk and for the details relating to the issue, please see "Risk Factors" beginning on page 27 of the Prospectus. The Equity Shares have not been and will not be registered under the U.S. Securities Act 1933, as amended (the "Securities Act") or any state securities laws in the United States and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration

requirements of the Securities Act and in accordance with any applicable U.S. state securities laws. The Equity Shares are being issued and sold outside the United States in 'offshore transactions' in reliance on Regulation under the Securities Act and applicable laws of each jurisdiction where such Issue and sales are made. There will be no public issuing in the United States.